

**IN WITNESS WHEREOF**, the undersigned Subscriber has executed this Subscription Agreement for LENDER, LLC, as of the date set forth below.

**SUBSCRIBER:**

\_\_\_\_\_  
[Social Security Number or FEI Number] (if any)

\_\_\_\_\_  
Print Exact Name of Subscriber

\_\_\_\_\_  
Date of Subscriber's Execution

\_\_\_\_\_  
Signature of Subscriber

*Total Subscription Payment:*

\$500,000.00 Capital Contribution

\$50,000.00 Expense Amount

\$550,000.00 Total Subscription Payment

\_\_\_\_\_  
Principal Residential Street Address

\_\_\_\_\_  
Country of Residence

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
E-mail Address

**CUSTODIAN/GUARDIAN:**

To the extent that the Subscriber is a minor child under applicable law (usually 21 years old), including the applicable jurisdiction provided for in the offering documents, a signature of the Subscriber's Custodian/Guardian must accompany the signature of the minor in order to validate this subscription.

The below Custodian/Guardian hereby acknowledges that, on behalf of the minor Subscriber, he or she certifies that he or she has read and understands the Lender, LLC Subscription Agreement and all other documents referenced therein, and approves the terms and conditions of all such documents referenced therein on behalf of said minor Subscriber and is signing this document as the authorized Custodian/Guardian of the minor Subscriber.

\_\_\_\_\_, as Custodian/Guardian for \_\_\_\_\_  
under the \_\_\_\_\_ Uniform Transfers to Minors Act

\_\_\_\_\_  
Signature of Custodian/Guardian

**IN WITNESS WHEREOF**, the parties hereto have entered into this Operating Agreement as of the date first above written.

LENDER, LLC

By: MANAGER, LLC  
its Manager

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Dated: \_\_\_\_\_

**CUSTODIAN/GUARDIAN:**

To the extent that the Subscriber is a minor child under applicable law (usually 21 years old), including the applicable jurisdiction provided for in the offering documents, a signature of the Subscriber's Custodian/Guardian must accompany the signature of the minor in order to validate the Operating Agreement.

The below Custodian/Guardian hereby acknowledges that, on behalf of the minor Subscriber, he or she certifies that he or she has read and understands the Operating Agreement of Lender, LLC and all other documents referenced therein, and approves the terms and conditions of all such documents referenced therein on behalf of said minor Subscriber and is signing this document as the authorized Custodian/Guardian of the minor Subscriber.

\_\_\_\_\_, as Custodian/Guardian for \_\_\_\_\_ under  
the \_\_\_\_\_ Uniform Transfers to Minors Act

\_\_\_\_\_  
Signature of Custodian/Guardian

**Subscription Agreement**

**For use in cases of minor Subscriber Custodian funding:**

**ACKNOWLEDGMENT OF CUSTODIAN:**

To the extent that the Subscriber is a minor child under applicable law (usually 21 years old), including the applicable jurisdiction provided for in the offering documents, a signature of the Subscriber’s Custodian must accompany the signature of the minor in order to validate this subscription.

The below Custodian hereby acknowledges that, on behalf of the minor Subscriber, he or she certifies that he or she has read and understands the Lender, LLC Subscription Agreement and all other documents referenced therein, and approves the terms and conditions of all such documents referenced therein on behalf of said minor Subscriber and is signing this document as the authorized Custodian of the minor Subscriber.

\_\_\_\_\_, as Custodian for \_\_\_\_\_ under the \_\_\_\_\_ Uniform Transfers to Minors Act

\_\_\_\_\_  
Signature of Custodian

**For use in cases of minor Subscriber direct funding:**

**ACKNOWLEDGMENT OF GUARDIAN/PARENT:**

To the extent that the Subscriber is a minor child under applicable law (usually 21 years old), including the applicable jurisdiction provided for in the offering documents, a signature of the Subscriber’s guardian/parent must accompany the signature of the minor in order to validate this subscription.

The below guardian/parent hereby acknowledges that, on behalf of the minor Subscriber, he or she certifies that he or she has read and understands the Lender, LLC Subscription Agreement and all other documents referenced therein, and approves the terms and conditions of all such documents referenced therein on behalf of said minor Subscriber and is signing this document as the authorized guardian/parent of the minor Subscriber.

\_\_\_\_\_  
Print Exact Name of Parent/Legal Guardian

\_\_\_\_\_  
Signature of Parent/Legal Guardian

**Operating Agreement**

**For use in cases of minor Subscriber Custodian funding:**

**ACKNOWLEDGMENT OF CUSTODIAN:**

To the extent that the Subscriber is a minor child under applicable law (usually 21 years old), including the applicable jurisdiction provided for in the offering documents, a signature of the Subscriber’s Custodian must accompany the signature of the minor in order to validate the Operating Agreement.

The below Custodian hereby acknowledges that, on behalf of the minor Subscriber, he or she certifies that he or she has read and understands the Operating Agreement of Lender, LLC and all other documents referenced therein, and approves the terms and conditions of all such documents referenced therein on behalf of said minor Subscriber and is signing this document as the authorized Custodian of the minor Subscriber.

\_\_\_\_\_, as Custodian for \_\_\_\_\_ under the \_\_\_\_\_ Uniform Transfers to Minors Act

\_\_\_\_\_  
Signature of Custodian

**For use in cases of minor Subscriber direct funding:**

**ACKNOWLEDGMENT OF GUARDIAN/PARENT:**

To the extent that the Subscriber is a minor child under applicable law (usually 21 years old), including the applicable jurisdiction provided for in the offering documents, a signature of the Subscriber’s guardian/parent must accompany the signature of the minor in order to validate the Operating Agreement.

The below guardian/parent hereby acknowledges that, on behalf of the minor Subscriber, he or she certifies that he or she has read and understands the Operating Agreement Lender, LLC and all other documents referenced therein, and approves the terms and conditions of all such documents referenced therein on behalf of said minor Subscriber and is signing this document as the authorized guardian/parent of the minor Subscriber.

\_\_\_\_\_  
Print Exact Name of Parent/Legal Guardian

\_\_\_\_\_  
Signature of Parent/Legal Guardian